

Invest
Lithuania

Lithuania
Co-create

Investment climate in Lithuania



Rūta Kriščiūnaitė

Deputy Director, Business Development



Active partner throughout your investment journey

Invest Lithuania, the country's Investment Promotion Agency, is a one-stop shop that informs, connects and supports foreign companies in Lithuania, all free of charge.

Invest Lithuania

Choosing the best fit

We save your team time on research and due diligence by doing all the site selection research you need.



Setting up

We guide you through all the necessary procedures, from registering a company to getting a construction permit or banking license.



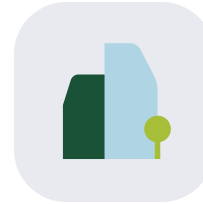
Ramping up

We help you grow with confidence, establish yourself as an employer and become an integral part of our tight-knit business community.



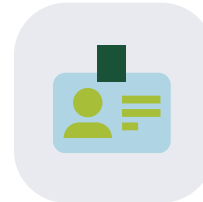


Our results so far



406

International companies attracted¹



38,000+

Jobs created²



5.8%

of Lithuania's GDP in 2024 was generated by attracted companies²

**The essentials for
business success –
right here in Lithuania**

1



Lithuania: Facts & figures

Population¹ **2.9M**

Labor pool¹ **1.5M**

Unemployment¹ **7.2%**

Annual GDP
growth² **2.8%**

Member of:

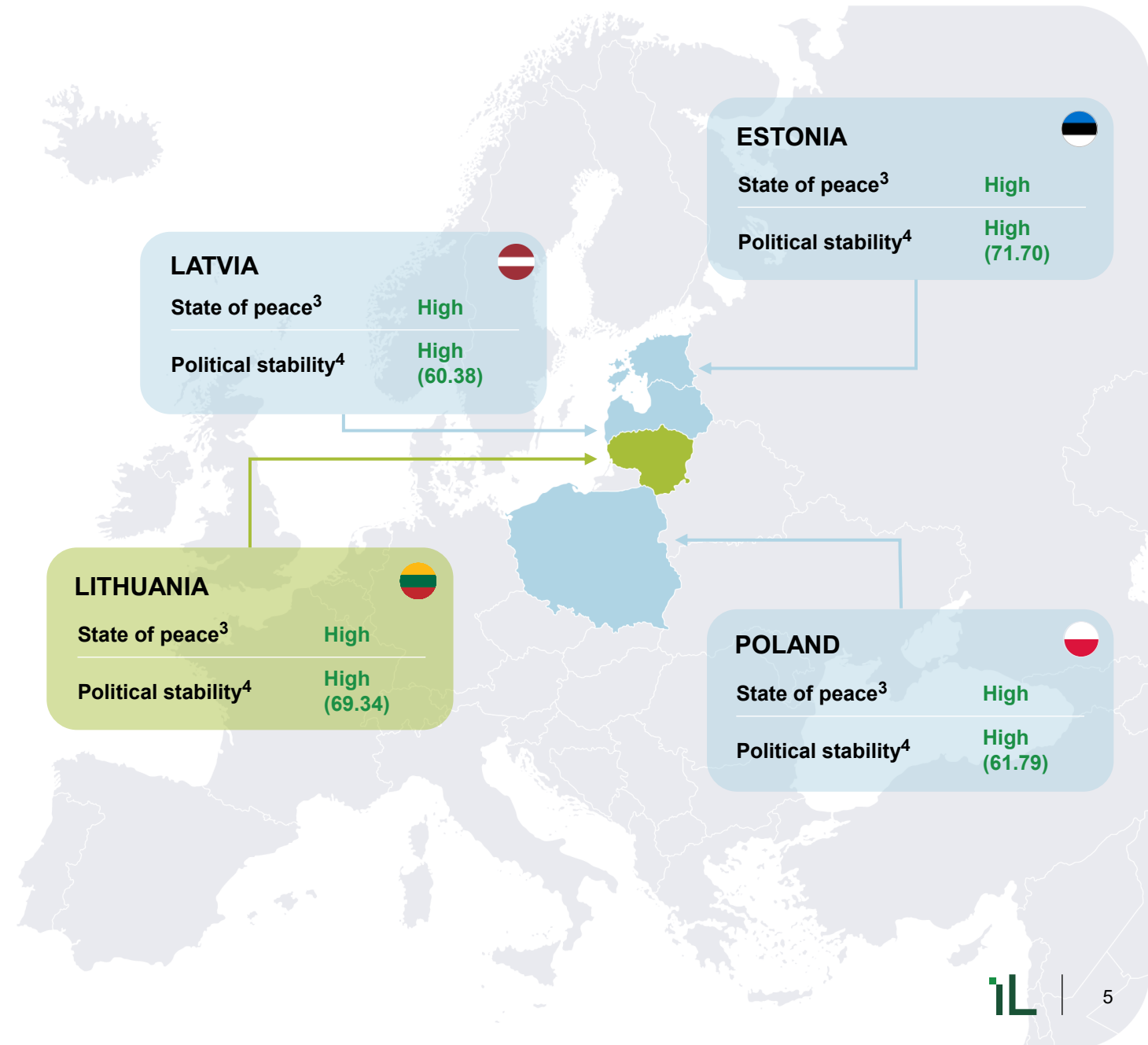


Source 1: Statistics Lithuania, 2025 Q2

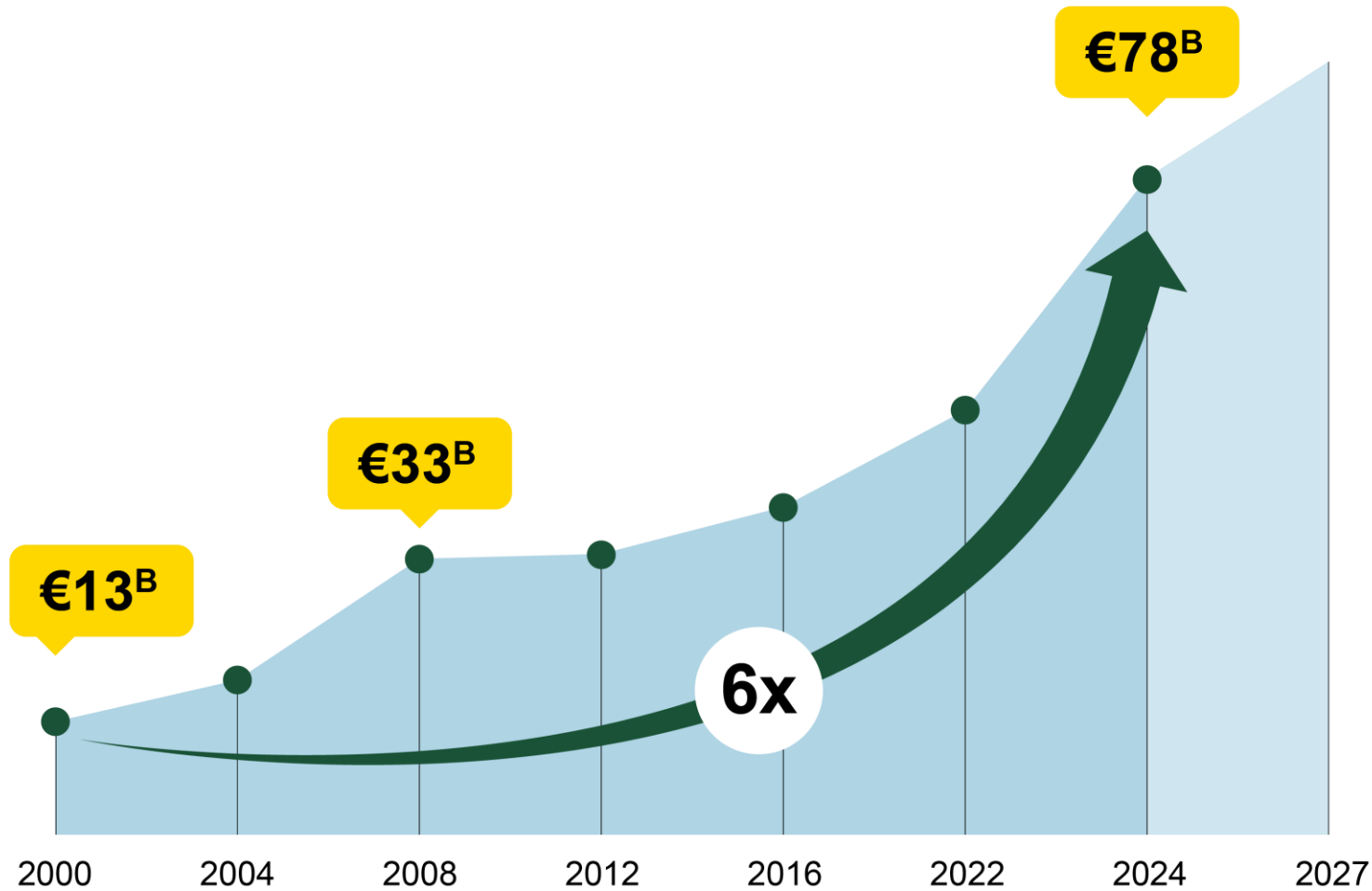
Source 2: European Commission, Real GDP growth yoy, 2025

Source 3: Global Peace Index, The Institute for Economics & Peace, 2023

Source 4: Worldwide Governance Indicators (Percentile Rank), The World Bank, 2022



6x GDP growth since 2000



Source: Statistics Lithuania, Ministry of Finance of the Republic of Lithuania, 2024



Lithuania has experienced the fastest GDP growth in the Baltic region since 2000, standing out for its strong and consistent expansion.

Manufacturing ecosystem – backbone of the economy

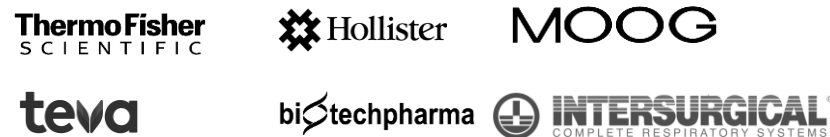
TRADITIONAL MANUFACTURING



INDUSTRIAL MACHINERY



LIFE SCIENCES

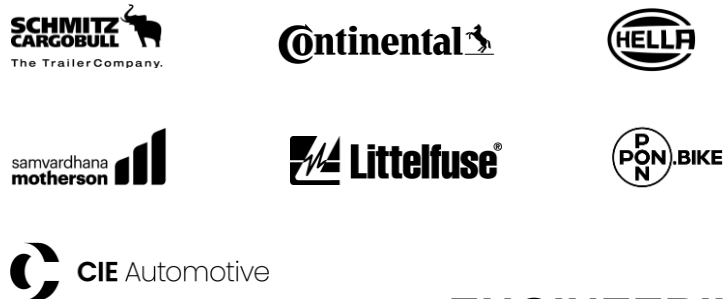


22%
of GDP

210^k
employees

58^k
working for foreign
capital
companies

AUTOMOTIVE / MOBILITY



ENGINEERING



EMBEDDED / E-MOBILITY



High value-added functions fueled by Tech and F&A talent

Business Services

61% of multifunctional Business Services centers are running IT functions

MOODY'S cencora CITCO

Dexcom Danske Bank **KPMG**

W Western Union **SEB** Swedbank

Technology companies

Wix.com <epam> **ORACLE**

Telia **Nasdaq** **accenture**

Cognizant **DASSAULT SYSTEMES** **Rocket software**

Fintech

Fintech boomed in the last decade from **44** fintech companies registered in 2014 to **282** in 2024³

Revolut **Robinhood** **CURVE**
MAMBU **SHIFT** **Google Pay**

International startups

cast **Flo**

Public sector

Local technology companies and startups

Kilo.Health **NordVPN** **TELTONIKA**
Vinted **Exacaster** **deeper**
Trafi **boredpanda**

77.6k

ICT specialists working in Lithuania¹

94k

F&A and Business Management specialists working in Lithuania²

+ freelancers

Source 1: Eurostat, 2023

Source 2: State Social Security Fund, 2023

Source 3: Invest Lithuania. Data as of the end of 2024

Lithuania sets the pace for ICT sector growth in the EU



60%

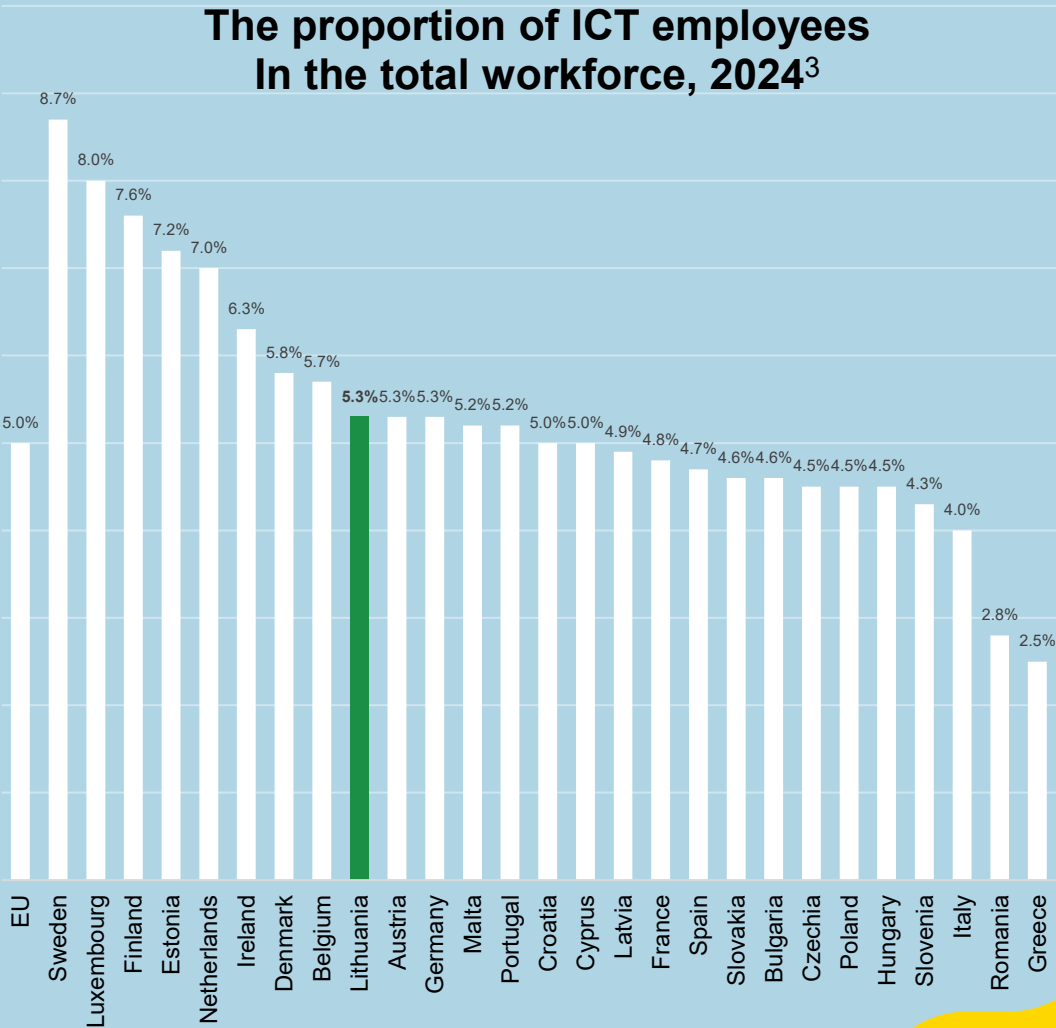
Growth of software engineers recorded over the past 4 years¹



13%

Average annual growth rate of the ICT talent pool – highest in the EU²

Source 1: Invest Lithuania Global Business Services and Fintech survey, 2024
Source 2: Eurostat, 2023
Source 3: Eurostat, 2024



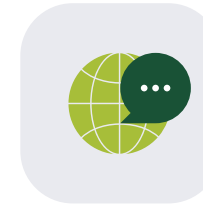
Advanced Digital Infrastructure

Lithuania's digital infrastructure, with over 90% 5G coverage and some of the fastest EU broadband speeds, fuels growth across industries like fintech and logistics



1st globally

for the availability of digital skills¹



6th globally

for communication technology in business²



Lithuania's digital public services are among the most advanced in the European Union (EU)³

- **84/100** for digital public services to citizens (EU average 77)
- **94/100** for digital business services (EU average 84)
- **92/100** for e-health (EU average 72)

Resilient and reliable energy sector

Electricity

- As of May 2022, all electricity trade with Russia and Belarus is halted.¹
- Lithuania imports 66% of its electricity.²
Import is ensured through connections with Poland, Sweden and Latvia.
- Out of all produced energy in Lithuania 74% is from renewable energy resources.²

Natural gas

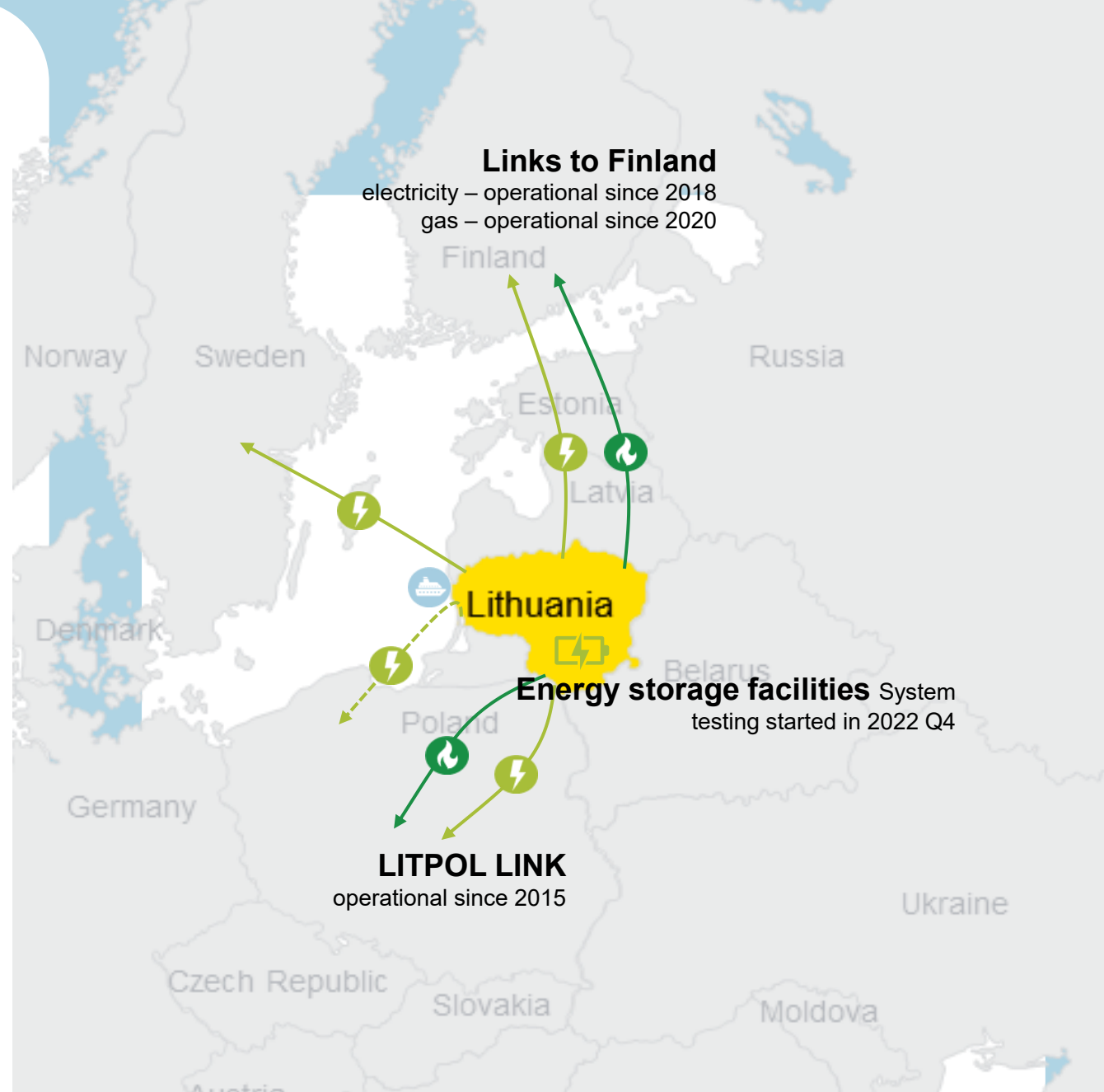
- As of April 2022, all gas imports from Russia have been discontinued.³
- The capacity of the Lithuanian LNG terminal is sufficient to meet the country's gas demands.
- Most of gas imported through the Lithuanian LNG terminal is from Norway and the USA.⁴

Source 1: Ministry of Energy of the Republic of Lithuania, 2022

Source 2: Litgrid, 2022

Source 3: Ministry of Energy of the Republic of Lithuania, 2022

Source 4: International Energy Agency, 2020



Gas links



Electricity links



Batteries



LNG terminal

Renewable energy leadership



8th in the EU

by the share of renewable energy in the total energy consumption¹



€696^M

Earmarked for renewable energy expansion under the LT100 scheme²



Carbon neutrality

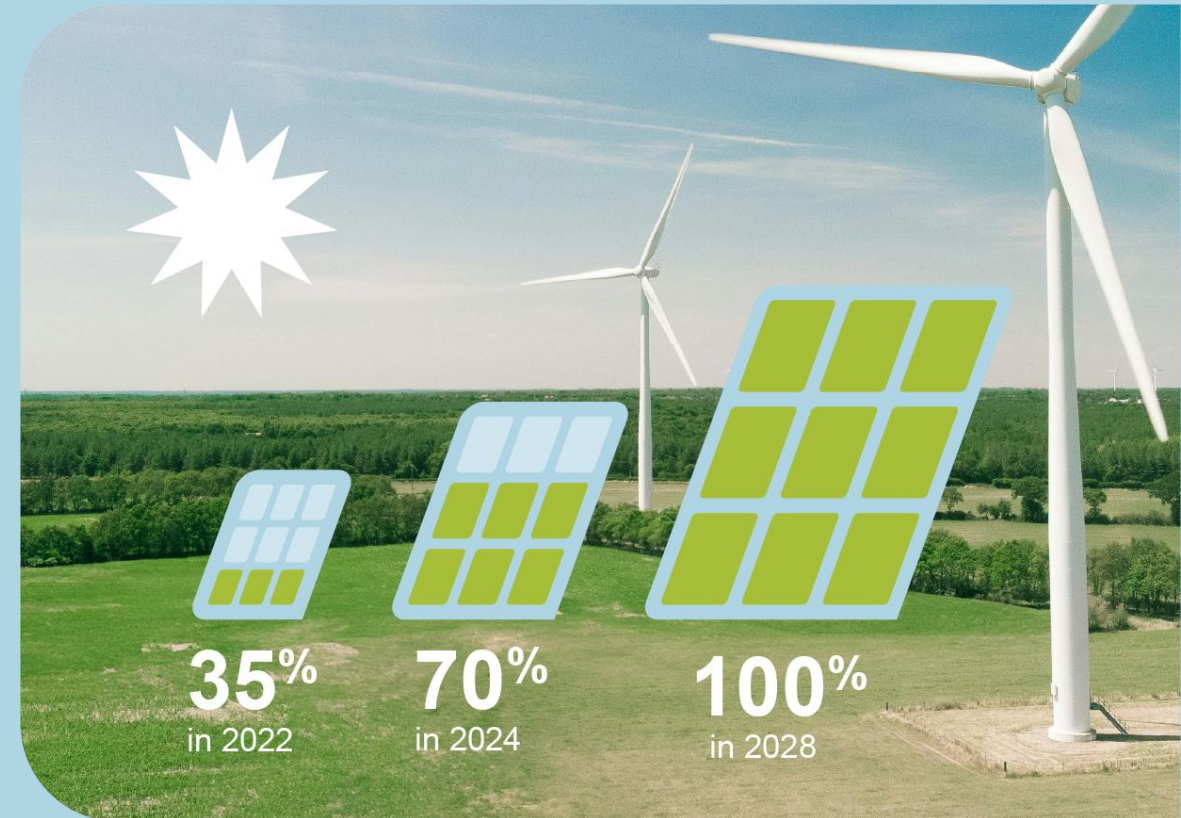
target set for 2050³



Vilnius

named European Green Capital 2025

Expected share of renewable energy in the final balance of electricity consumption in Lithuania¹



Source 1: Ministry of Energy, 2023
Source 2: Ministry of Finance, 2024
Source 3: OECD, 2024

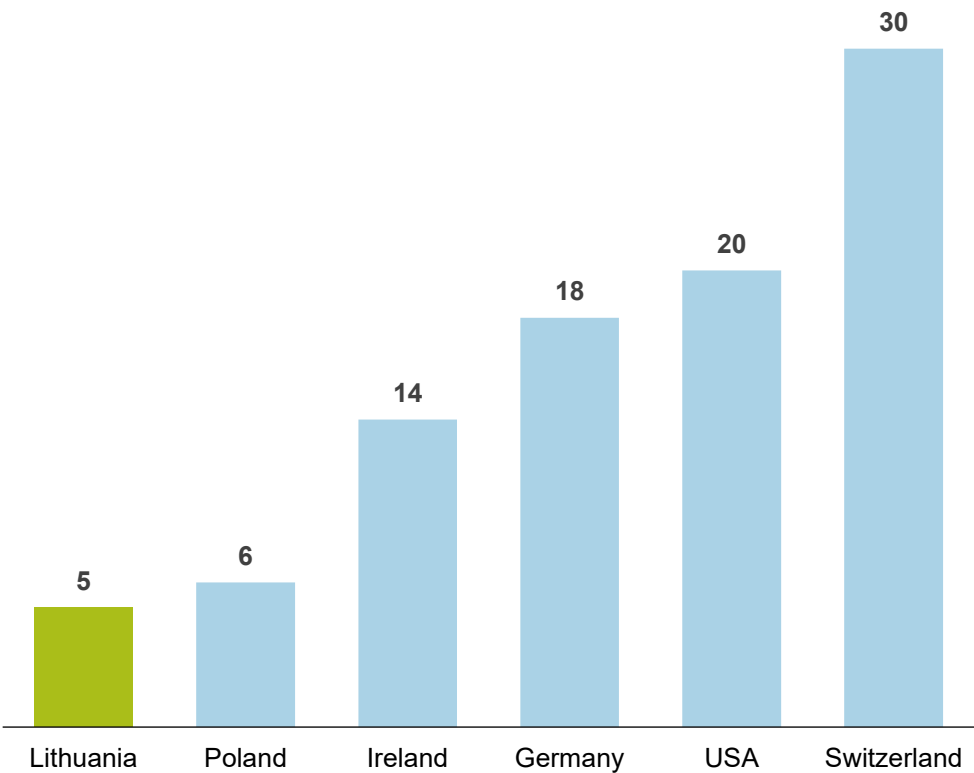
2



Costs and support

Cost-efficient manufacturing

Annual biotech/pharma manufacturing plant labor costs



Labor costs of a pharmaceuticals manufacturing plant that employs 300 FTEs. In M EUR.

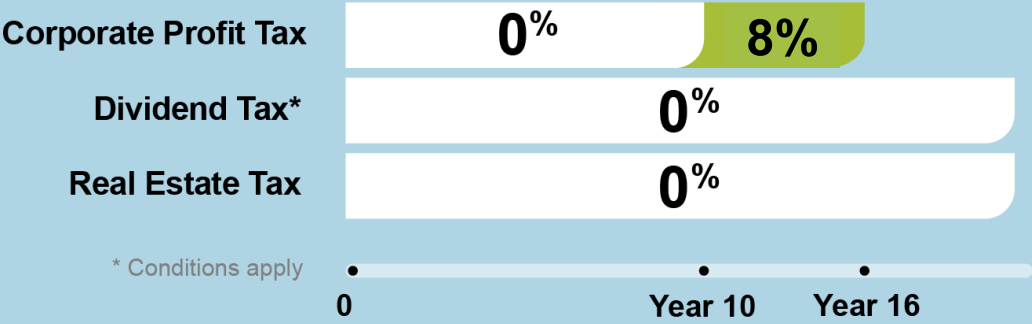
Source: fDi Benchmark, 2025

Job title	Headcount
Production Operative (Highly Skilled)	90
Production Operative (Skilled)	60
Laboratory Technician	35
Scientist	29
Engineering Technician	20
Facilities/Office Services Specialist	15
Quality Control Specialist	15
Junior Warehouse Operative	10
Laboratory Specialist	10
Senior Warehouse Operator	5
Logistics Officer	4
Production Manager	2
Head of Manufacturing	1
Warehouse Manager	1
Quality Control Manager	1
Regulatory Affairs Manager	1
General Manager	1
Total	300

Dedicated Tax-Free economic zones



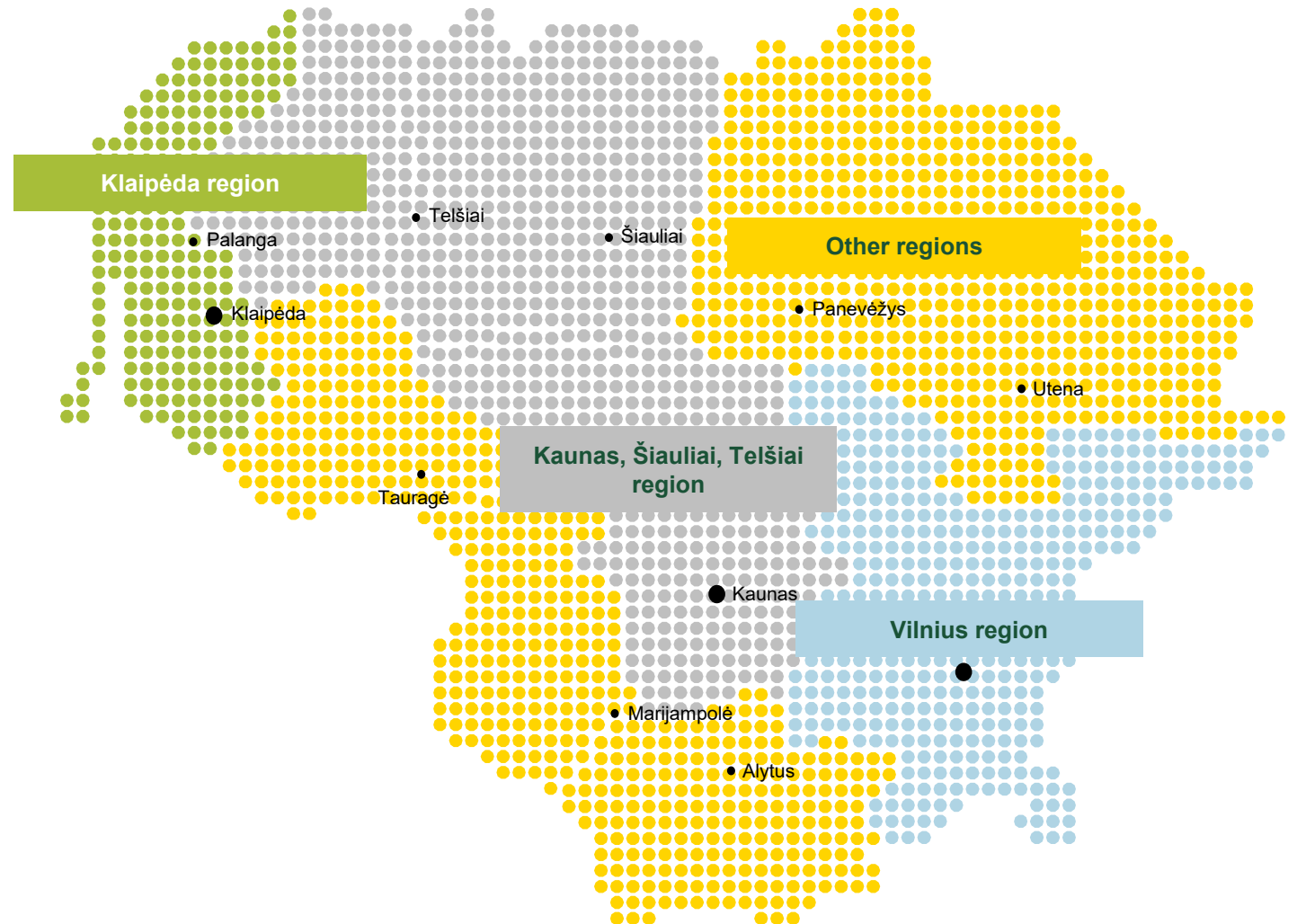
Source: Invest Lithuania, 2023



Invest LT+ Cashback

Projects evaluated based on 3 criteria:

- 1 Quantitative assessment**
New jobs created and average salary amounts to 76% impact on aid intensity.
- 2 Qualitative assessment**
Criteria such as project complexity, technology use, effect on clusterization etc. Impact on aid intensity – 24%.
- 3 Impact on economy**
Extra intensity can be granted to projects that have substantial impact on the economy, for example – defense projects.



Average intensity – 10-15%

Investment Highway - Europe's fastest lane to growth

Who qualifies



Large-scale investment projects



Companies establishing within Free Economic Zones



Smaller-scale defence projects*

Priority sectors

- ✓ Data Centers
- ✓ Defence
- ✓ Cleantech
- ✓ Semiconductors
- ✓ Life Sciences
- ✓ Other strategic sectors

*This provision is applied only when the Ministry of National Defence determines that the project addresses urgent national security needs

What procedures are streamlined



Territorial planning



Construction permits

Accelerated Pre-Construction Timelines

Project type	Standard timeline	With Investment Highway	Speed Improvement
FEZ-based	24 months	9 months	Over 2x faster
Large-scale	36 months	19 months	Up to 2x faster
Defence (in non-urbanized areas)	36 months	3 months	12x faster
Defence (in urbanized areas)	36 months	~10 months	Up to 3.5x faster

Fast procedures for large-scale projects

The Lithuanian parliament has adopted a new package of laws which offers significant tax incentives and streamlined processes in land acquisition, planning and migration.

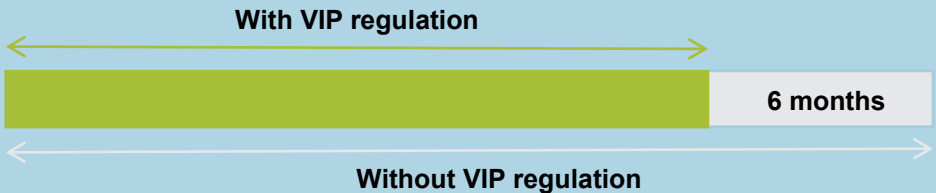
Eligible Project



0% CIT for 20 years

- ✓ Project of State importance
- ✓ Dedicated project team
- ✓ Simplified and streamlined procedures

You will save up to 6 months on project implementation



3

Focus Industries



Business Services



**Fintech and
Financial services**



Defence



Technology



Bioeconomy



Cleantech



Data centers



Defence Industry of Lithuania

Future-focused military technology
ecosystem with robust state support

[Find out more online](#)

[Back to industry list](#)



Lithuania's Vision for 2026–2030: 5–6% of GDP Commitment to Defence

Lithuania's plan to establish a state-owned holding company to unite defense industry companies positions the nation as a more efficient and innovative leader in defense.

Key focus areas

-  drones
-  secure radio-telecommunications
-  electronic warfare products
-  dual-purpose electronics
-  ammunition



14%

the average annual growth of the number of specialists employed in Lithuania's defence industry between 2018 and 2023



46%

the growth of the turnover of Lithuanian defence companies between 2018 and 2022

Landmark defense investment: Rheinmetall chooses Lithuania

On April 16th, 2024, Lithuania and Rheinmetall signed a groundbreaking Memorandum of Understanding, marking the largest defense sector investment in the country's history.

This €180 million investment will create 150 skilled jobs and strengthen Lithuania's defense capabilities.

The new facility is set to begin operations in mid-2026.

Photo © sgt. K. Kavolėlis / Ministry of National Defence of Lithuania

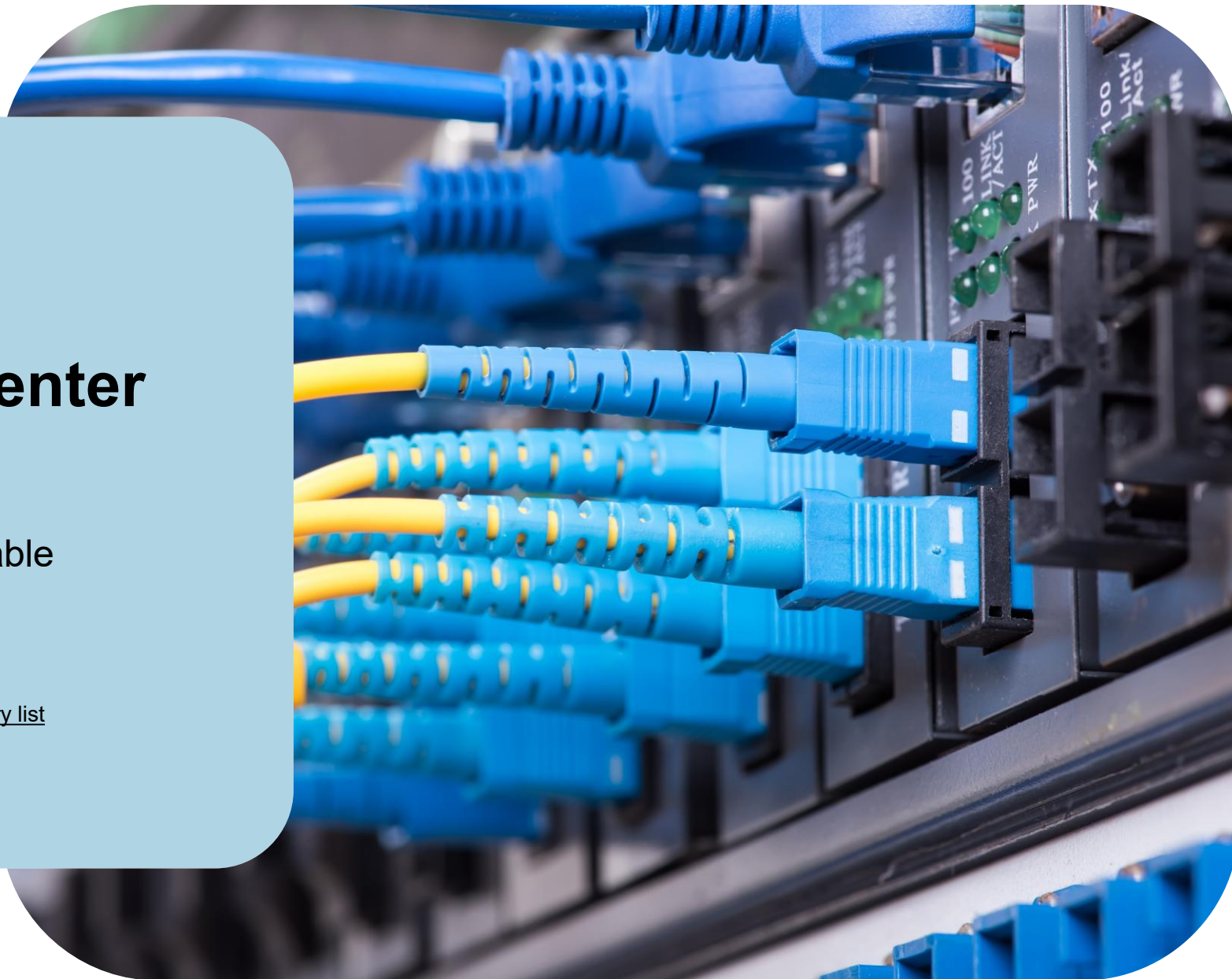


Lithuania's Data Center Industry

A premier destination for sustainable and innovative data centers

[Find out more online](#)

[Back to industry list](#)



Lithuania: Prime Environment for Data Centers with Reliable and Renewable Energy Infrastructure



4th

most reliable grid in the Baltics and Nordics in Annual avg 2013-2022²



2nd globally

in wind and solar generation as total share of electricity generation²



Member of Nordpool

Lithuania is part of Nordpool, Europe's leading power market



Green certificates

available for each MW generated from renewable sources

Prime Location and Superior Connectivity



1

Kruonis Technology Park provides 75 hectares of land with scalable power up to 1000MW, backed by robust 110kV and 330kV grid connections. Its strategic location provides direct access to key European markets via Sweden and Poland, making it an ideal data center hub.

2

VMG Industrial Park offers 160 hectares with turnkey sites, 63 MW power, and 100 MW additional capacity. Its strategic location, fast solar setup, and flexible building heights make it ideal for scalable logistics and manufacturing in Europe.

Cleantech in Lithuania

Leading the Way in the Green Economy

[Find out more online](#)

[Back to industry list](#)



Since 2017, Lithuania has attracted over €812.5 million in cleantech investments

With 70% growth in 2023
alone, showcasing the
sector's rapid expansion

Key focus areas



Green Hydrogen & Component Manufacturing



Battery Energy Saving Systems (BESS)



Wind Power Equipment



DeepTech Startups



60

active startups and scaleups in the
green energy, sustainable transportation,
resource efficiency and environment sectors

The Bioeconomy in Lithuania

An innovative leader in sustainable
biomanufacturing and circular economy
solutions

[Find out more online](#)

[Back to industry list](#)



Bioeconomy: sufficient resources to fuel local industry growth and serve global markets

Key focus areas



Food, feed, and ingredients



Bio-chemicals and bio-materials



Second-generation biofuels



3rd

among OECD countries
for biotechnology R&D spending
intensity (as % of value added)¹



313%

grain self-sufficiency achieved
with relatively small arable land²



€18^B

invested since 2004 to enhance technology,
infrastructure, and sustainability
in Lithuania's agriculture³

Source 1: Labiotech, 2024

Source 2: Official Statistics Portal of Lithuania, 2023

Source 3: Ministry of Agriculture, 2024

Global Business Services in Lithuania

A mature Business Services market with a drive for innovation and excellence

[Find out more online](#)

[Back to industry list](#)



Leading Business Services Centers driving innovation in Lithuania



Functions: IT consultancy, custom software development, data & app support

Headcount: 58

Established: 2024, Vilnius



Functions: IT, F&A, HR, Sales and Marketing Support, Customer Operations

Headcount: 1250

Established: 2020, Vilnius

MOODY'S

Functions: Financial Data Analytics, F&A, IT, Compliance, Customer Ops, Marketing

Headcount: 210

Established: 2018, Vilnius



Functions: Data analytics, Software Development, Cybersecurity, Sales and Marketing Support

Headcount: 550+

Established: 2015, Vilnius

Danske Bank

Functions: Data science and analytics, Software Engineering, Risk management

Headcount: 4800+

Established: 2012, Vilnius



Functions: Software Engineering, IT, RPA, F&A, Compliance, Customer operations

Headcount: 1200

Established: 2010, Vilnius

Fintech and Financial Services in Lithuania

A leading center for fintech and financial services in Northern Europe

[Find out more online](#)

[Back to industry list](#)



Lithuania's Fintech landscape at a glance



1st

Fintech Hub in the EU in terms of Fintech licenses issued¹



3rd

In the EU in terms of crowdfunding licenses issued²



More than 30M

European customers served by Fintechs licensed in Lithuania³



9th

Globally amongst the lowest risk jurisdictions⁴

Source 1: EUCLID Register, European Banking Authority & Bank of Lithuania. Data as of the end of 2024

Source 2: Response Legal, 2023

Source 3: Bank of Lithuania, Data as of the end of 2024

Source 4: Basel AML Index, 2024





Lithuania's VP in a nutshell

Educated, motivated, and committed people in Lithuania have the skills and energy to handle even the most complex tasks and projects.

1 Competences

Leverage Lithuania's tech-savvy talent to ensure the skills and infrastructure needed to drive global innovative solutions

2 Scalability

Unlock growth with our ecosystem, where your success can be nurtured and celebrated by a community of top-tier talent and industry peers

3 Incentives

Targeted government incentives provide a favorable cost base for the business case, making Lithuania's support program the most appealing in the region

Invest Lithuania

Contact us

info@investlithuania.com

+370 5 262 7438

investlithuania.com

